

**Cathy T. Burns M.A. LPC-S**  
**Licensed Professional Counselor**  
 4211 I40 West, Suite 101  
 Amarillo, Texas 79106

**Phone: (806) 350-5867**

**Fax: (806) 358-4345**

**CLIENT INTAKE FORM**

(Please Print)

Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**CLIENT INFORMATION**

Client's Last Name			First	Middle	<input type="checkbox"/> Mr. <input type="checkbox"/> Ms.	Marital Status (Circle One) Single / Married / Other	
Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No	If not, what is your legal name?		(Former Name)		Birth Date / /	Age	Sex <input type="checkbox"/> M <input type="checkbox"/> F
Street Address		City	State	ZIP Code	Social Security - -	Home Phone No. ( )	
P.O. Box		City	State	ZIP Code	Cell Phone No. ( )		
Occupation		Employer			Work Phone No. ( )		
Referred to Provider by (Please check one box & list)				<input type="checkbox"/> Dr.	<input type="checkbox"/> Insurance Plan	<input type="checkbox"/> Website	
<input type="checkbox"/> Family	<input type="checkbox"/> Friend	<input type="checkbox"/> Close to Home/Work	<input type="checkbox"/> Yellow Pages	<input type="checkbox"/> Other _____			
Driver's License Info:				Annual Gross Family Income:			

**INSURANCE INFORMATION (PLEASE PROVIDE YOUR INSURANCE CARD)**

Person Responsible for Bill	Birth Date / /	Address (if different)		Home Phone No. ( )	
Email Address:				Cell Phone No. ( )	
Occupation	Employer	Employer Address		Work Phone No. ( )	
Is this client covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this an EAP visit? <input type="checkbox"/> Yes <input type="checkbox"/> No		Total Annual EAPs allowed? _____	
<b>Please Select Your Primary Insurance Provider</b>		<input type="checkbox"/> Amerigroup <input type="checkbox"/> Beech Street <input type="checkbox"/> Blue Cross/Blue Shield <input type="checkbox"/> ChoiceCare <input type="checkbox"/> Cigna <input type="checkbox"/> Definity Health <input type="checkbox"/> First Health <input type="checkbox"/> HealthSmart <input type="checkbox"/> IPM <input type="checkbox"/> Magellan/Aetna <input type="checkbox"/> Menninger <input type="checkbox"/> MHN/MHNet <input type="checkbox"/> PHCS <input type="checkbox"/> PMHS <input type="checkbox"/> Texas One Choice <input type="checkbox"/> TriCare <input type="checkbox"/> United Healthcare <input type="checkbox"/> Value Options <input type="checkbox"/> Other _____			

What is the authorization number? \_\_\_\_\_  Self Pay

Insured's Name	Insured's S.S. #	Birth Date / /	Group #	Policy #	Co-Payment \$
Client's Relationship to Insured <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other _____					
Name of Secondary Insurance (if any)		Insured's Name		Group #	Policy #
Client's Relationship to Insured <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other _____					

**IN CASE OF EMERGENCY**

Name of Local Friend or Relative (not living at same address)	Relationship to Client	Home Phone No.	Work Phone No.

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(Continuation)

**PLEASE READ THE FOLLOWING CAREFULLY**

**I understand that I am responsible for my fee payment at the beginning of each appointment. I agree to be responsible for the full payment of fees for services rendered regardless of whether insurance reimbursement will be sought. Cathy T. Burns LPC will honor contractual agreements made with those managed health care companies which stipulate specific reimbursement restrictions.**

X

\_\_\_\_\_  
CLIENT/GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

**I hereby consent to treatment by Cathy T. Burns LPC. Although the chances for obtaining my goals for therapy will best be met by adhering to therapeutic suggestions, I understand that I have a right to discontinue or refuse treatment at any time. I understand that I am responsible, however, for any balance due prior to a decision to stop.**

X

\_\_\_\_\_  
CLIENT/GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

**I hereby authorize the release of necessary medical information for insurance reimbursement purposes.**

X

\_\_\_\_\_  
CLIENT/GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

**I authorize the payment of medical benefits to Cathy T. Burns M.A. LPC-S**

X

\_\_\_\_\_  
CLIENT/GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE